

Mukand Ltd.

Regd. Office : Bajaj Bhawan, 3rd Floor
Jamnalal Bajaj Marg
226 Nariman Point, Mumbai, India 400 021
Tel: 91 22 6121 6666 Fax: 91 22 22021174
www.mukand.com

Kalwe Works : Thane-Belapur Road
Post office Kalwe, Thane, Maharashtra
India 400 605
Tel: 91 22 21727500 / 7700 Fax: 91 22 2534 8179
CIN : L99999MH1937PLC002726

Annexure 1**Calculation of Pre Scheme and Post Scheme Net worth of Mukand Limited****(Rs. in crore)**

Particulars	Pre Scheme	Post Scheme
Share Capital		
- Pre scheme	141.42	141.42
- Shares capital issued pursuant to scheme	-	3.09
Total (A)	141.42	144.51
Free Reserves		
Securities Premium	100.32	118.11
- Pre scheme	100.32	100.32
- Received from MGFL	-	1.30
- Issued pursuant to Scheme	-	28.16
- Adjusted with goodwill arising upon amalgamation	-	-11.67
Surplus / loss in P/L	-18.20	-14.81
Other Free Reserves	242.25	246.03
- General Reserve	234.78	238.56
- Capital Redemption Reserve	3.00	3.00
- Re-measurement of defined benefit obligations	4.47	4.47
Total (B)	324.37	349.33
Misc Exp. Not written off (C)	-	-
Net Worth (A+B-C)	465.79	493.84
Reserves created through OCI	668.27	668.27
Capital Reserve - raised upon amalgamation of MGFL with Mukand	-	28.19
Net Worth as per Balance sheet	1,134.06	1,190.30

